

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:)
GRIDDY ENERGY LLC,¹) Chapter 11
Debtor.) Case No. 21-30923 (MI)
)
)

**NOTICE OF FILING OF PROPOSED FINDINGS OF FACT,
CONCLUSIONS OF LAW AND ORDER: (I) APPROVING DISCLOSURE
STATEMENT; (II) CONFIRMING MODIFIED THIRD AMENDED PLAN
OF LIQUIDATION FOR GRIDDY ENERGY LLC UNDER CHAPTER 11
OF THE BANKRUPTCY CODE; AND (III) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that, on May 26, 2021, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered an order [Docket No. 308] (the “Disclosure Statement Order”) that conditionally approved the *Disclosure Statement for Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 312] (as may be amended, supplemented or modified from time to time and including all exhibits and supplements thereto, the “Disclosure Statement”) as containing adequate information, as required under section 1125(a) of title 11 of the United States Code (the “Bankruptcy Code”), for purposes of solicitation, and authorized the Debtor to solicit votes on the *Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code* [Docket No. 311] (as may be amended, supplemented or modified from time to time and including all exhibits and supplements thereto, the “Plan”).

PLEASE TAKE FURTHER NOTICE that, the above-captioned debtor and debtor in possession hereby files its proposed *Findings of Fact Conclusions of Law and Order: (i) Approving the Disclosure Statement; (ii) Confirming Modified Third Amended Plan of Liquidation for Griddy Energy LLC Under Chapter 11 of the Bankruptcy Code; and (iii) Granting Related Relief* attached hereto as Exhibit 1

¹ The last four digits of the Debtor’s federal tax identification number are 1396. The mailing address for the Debtor is PO Box 1288, Greens Farms, CT 06838.

Dated: July 2, 2021

BAKER BOTTS L.L.P.

By: /s/ Chris Newcomb

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Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I certify that on July 2, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Chris Newcomb